

CRITICAL RESOURCES LIMITED

Annual Community Consultation Report for Exploration Licence 9428 “Halls Peak Project”

30 June 2022 to 29 June 2023

Project Holder: Critical Resources Limited (SOC1 Pty Ltd)
Authority Granted 30/06/2022
Authority Expiring 30/06/2028
Project Operator: Critical Resources Limited
Project Name: Halls Peak
Project Location: 100km southwest of Coffs Harbour

Date of Report: 30th July 2023

Author:
Critical Resources Ltd

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1 Title Page

Report Type:	Annual Report for Exploration Licence 9428 “Halls Peak” for the period 30 June 2022 to 29 June 2023 – Part A
Authority Number:	9428
Authority Holder:	Critical Resources Ltd
Grant Date:	30 June 2022
Expiry Date:	30 June 2028
Project Operator:	Critical Resources Limited
Project Name:	Halls Peak
Project Location:	100 km’s southwest of Coffs Harbour
Reporting Period:	30 June 2022 to 29 June 2023
Date of Report:	30 July 2023
Author/s:	Critical Resources Limited

2 Reason for Reduced Consultation

Critical Resources Ltd, parent company of its wholly owned subsidiary SOC1 Pty Ltd, was granted EL9428 on 30 June 2022.

Due to no exploration activities within EL9428 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9428.

When Exploration Activities have been planned and scheduled then Community consultation will resume.

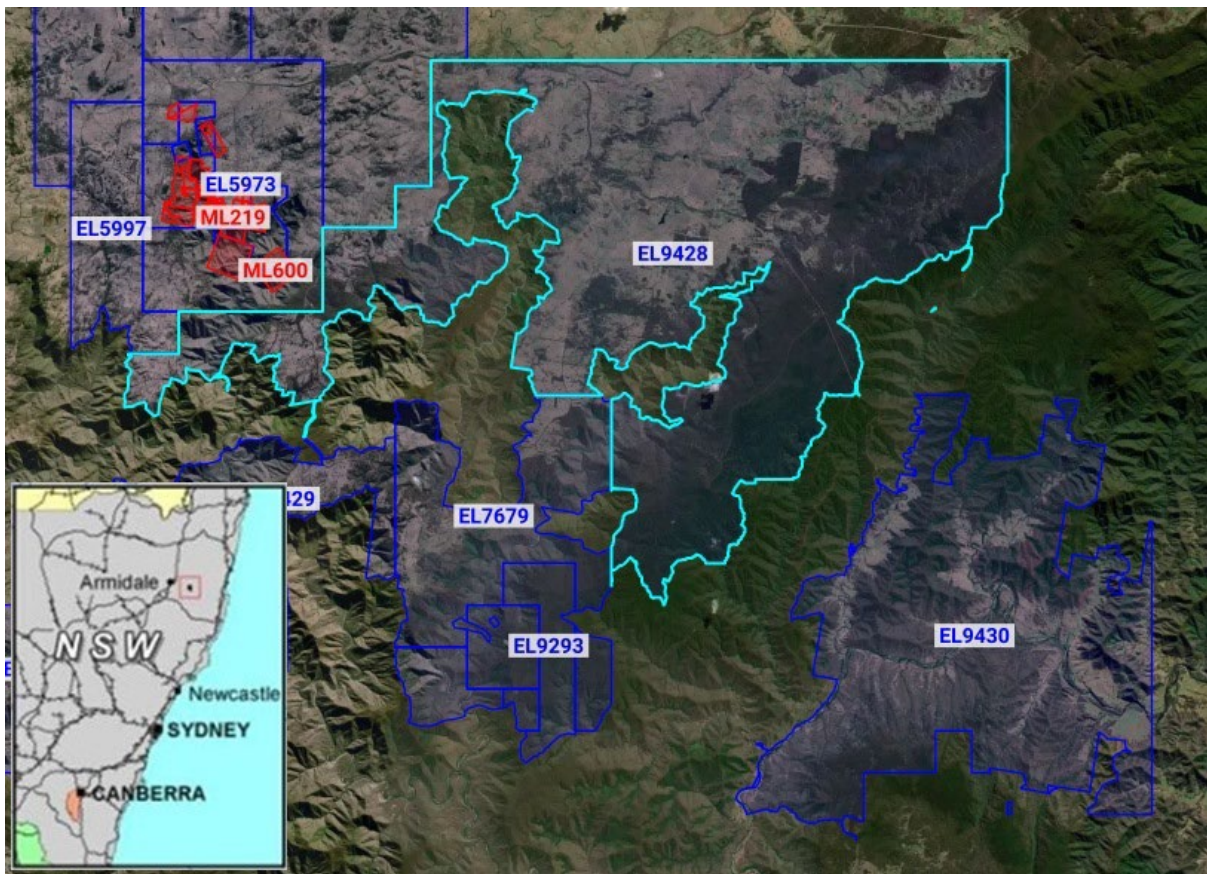


Figure 1: Location of EL 9428 and the Halls Peak Project Area.

3 Consultation Undertaken

Due to no exploration activities within EL9428 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9428.

3.1 Community Consultation Undertaken

Nil.

3.2 Government Agency Consultation Undertaken

Nil.

4 Responses to any Issues Raised

No issues have been raised and therefore no responses have been required.

5 Summary and nature of complaints received and actions taken to address them

No complaints have been received and therefore no actions to address them have been required.

CRITICAL RESOURCES LIMITED

Annual Community Consultation Report for Exploration Licence 9430 “Halls Peak Project”

30 June 2022 to 29 June 2023

Project Holder: Critical Resources Limited (SOC1 Pty Ltd)
Authority Granted 30/06/2022
Authority Expiring 30/06/2028
Project Operator: Critical Resources Limited
Project Name: Halls Peak
Project Location: 100km southwest of Coffs Harbour

Date of Report: 30th July 2023

Author:
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1 Title Page

Report Type:	Annual Report for Exploration Licence 9430 "Halls Peak" for the period 30 June 2022 to 29 June 2023 – Part A
Authority Number:	9430
Authority Holder:	Critical Resources Ltd
Grant Date:	30 June 2022
Expiry Date:	30 June 2028
Project Operator:	Critical Resources Limited
Project Name:	Halls Peak
Project Location:	100 km's southwest of Coffs Harbour
Reporting Period:	30 June 2022 to 29 June 2023
Date of Report:	30 July 2023
Author/s:	Critical Resources Limited

2 Reason for Reduced Consultation

Critical Resources Ltd, parent company of its wholly owned subsidiary SOC1 Pty Ltd, was granted EL9430 on 30 June 2022.

Due to no exploration activities within EL9430 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9430.

When Exploration Activities have been planned and scheduled then Community consultation will resume.

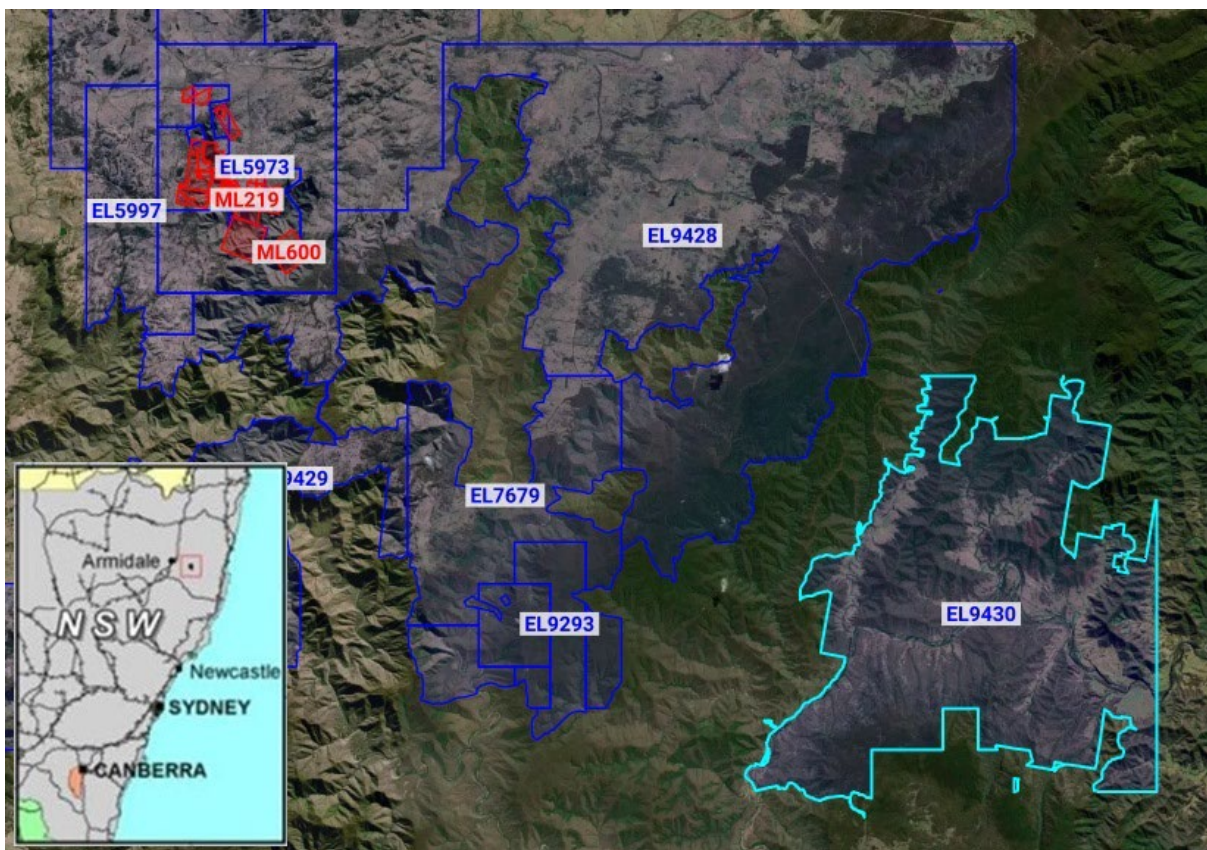


Figure 1: Location of EL 9430 and the Halls Peak Project Area.

3 Consultation Undertaken

Due to no exploration activities within EL9430 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9430.

3.1 Community Consultation Undertaken

Nil.

3.2 Government Agency Consultation Undertaken

Nil.

4 Responses to any Issues Raised

No issues have been raised and therefore no responses have been required.

5 Summary and nature of complaints received and actions taken to address them

No complaints have been received and therefore no actions to address them have been required.

CRITICAL RESOURCES LIMITED

Annual Community Consultation Report for Exploration Licence 9429 “Halls Peak Project”

30 June 2022 to 29 June 2023

Project Holder: Critical Resources Limited (SOC1 Pty Ltd)
Authority Granted 30/06/2022
Authority Expiring 30/06/2028
Project Operator: Critical Resources Limited
Project Name: Halls Peak
Project Location: 100km southwest of Coffs Harbour

Date of Report: 30th July 2023

Author:
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1 Title Page

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Authority Number:	9429
Authority Holder:	Critical Resources Ltd
Grant Date:	30 June 2022
Expiry Date:	30 June 2028
Project Operator:	Critical Resources Limited
Project Name:	Halls Peak
Project Location:	100 km’s southwest of Coffs Harbour
Reporting Period:	30 June 2022 to 29 June 2023
Date of Report:	30 July 2023
Author/s:	Critical Resources Limited

2 Reason for Reduced Consultation

Critical Resources Ltd, parent company of its wholly owned subsidiary SOC1 Pty Ltd, was granted EL9429 on 30 June 2022.

Due to no exploration activities within EL9429 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9429.

When Exploration Activities have been planned and scheduled then Community consultation will resume.

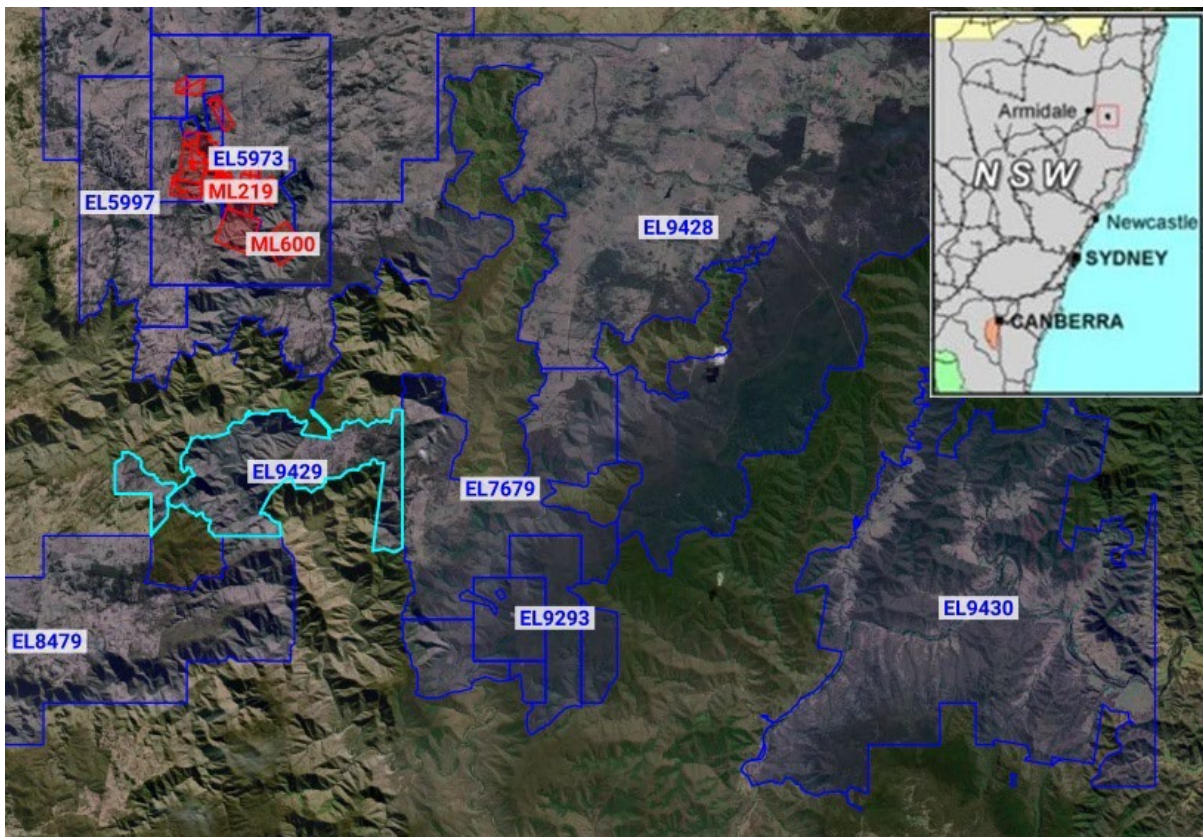


Figure 1: Location of EL 9429 and the Halls Peak Project Area.

3 Consultation Undertaken

Due to no exploration activities within EL9429 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9429.

3.1 Community Consultation Undertaken

Nil.

3.2 Government Agency Consultation Undertaken

Nil.

4 Responses to any Issues Raised

No issues have been raised and therefore no responses have been required.

5 Summary and nature of complaints received and actions taken to address them

No complaints have been received and therefore no actions to address them have been required.

EL 4474

**Annual Community Consultation Report
2022**

Prepared for:

Critical Resources

Project Operator/Title Holder: SOC1 Pty Ltd

Prospecting Title Type and Number: Exploration Licence 4474

Original grant date of EL: 13 January 1993

Expiry date of EL: 13 January 2025

Reporting period: 1/1/2022 to

Project Name: Gibsons

Date of Report: 23 December 2022

Author: Alanna Ryan

Principal Consultant

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BASIS OF REPORT

This report has been prepared by SLR Consulting Australia Pty Ltd (SLR) with all reasonable skill, care and diligence, and taking account of the timescale and resources allocated to it by agreement with Critical Resources (the Client). Information reported herein is based on the interpretation of data collected, which has been accepted in good faith as being accurate and valid.

This report is for the exclusive use of the Client. No warranties or guarantees are expressed or should be inferred by any third parties. This report may not be relied upon by other parties without written consent from SLR.

SLR disclaims any responsibility to the Client and others in respect of any matters outside the agreed scope of the work.

DOCUMENT CONTROL

Reference	Date	Prepared	Checked	Authorised
675.30119.00200-R01-v1.0-20230111	11 January 2023	Alanna Ryan	Alanna Ryan	Stephen Shoesmith

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1 Executive Summary

During the last reporting period the following exploration was undertaken in Exploration Licence (EL) 4474:

- Approval to conduct exploration activities:
 - Approval to undertake assessable prospecting operations (APO0001268); and
 - Approval to undertake assessable prospecting operations (APO0001224).
- Landholder agreement to conduct exploration activities:
 - Continuation of Crown Lands licence (RI520249).

2 Introduction

Critical Resources Limited (the Company) holds EL 4474 which is located about 35 km ESE of Armidale in the New England Regions of NSW.

This Annual Community Consultation Report has been completed in accordance with the *Exploration code of practice: Community Consultation* (Mining, Exploration and Geoscience, 2022), required by Condition 3 of EL 4474.

3 Community Consultation undertaken in the reporting period

Community consultation was undertaken in the reporting period with impacted landholders.

4 Government Agency consultation undertaken in the reporting period

Government agency consultation was undertaken in the reporting period.

5 Compliance with any Community Consultation Strategy and Community Consultation Plan

There was no Community Consultation Strategy and Community Consultation Plan or Community Consultation Plan for the activity. The activity impact assessment tool is ranked as 4 (see *Exploration code of practice: Community Consultation* (Mining, Exploration and Geoscience, 2022, pp 12-13). The impacts of the exploration activities during the report period were limited to the landowner, Crown Lands. The activities did not impact individual community members or community groups. As such, the community consultation activities were limited to responding to correspondence/submissions.

The objectives of consultation undertaken was:

- to have open and honest dialogue to facilitate a sound working relationship with landholders and community with all participants acting in a spirit of co-operation and good faith;
- community consultation is appropriate and adequate to inform the community and manage potential risks associated with conflict with community and other stakeholders; and

- transparency and access to information on community consultation is available to the public through community consultation processes and methods, for example, letters, notices, meetings, displays, and the preparation and publishing of annual community consultation reports online, as appropriate to the level of impact.

6 How feedback was collected

Feedback was collected from correspondence.

7 Response to issues raised

There were no issues raised.

8 Summary and nature of complaints and actions taken to address them

There were no complaints received during the reporting period.

9 If the activity has been altered in response to issues raised

The activity was not altered.

10 Outcomes of consultation and how assessment of how objectives were met

The outcomes of the consultation allowed the necessary approvals for the exploration activities to be completed.

11 Summary amendments to the Community Consultation Strategy or activity

No amendments are required to the Community Consultation Strategy or activity.

12 Commitments for further consultation

Where further exploration activities are undertaken, a Community Consultation Strategy and Community Consultation Plan and Community Consultation Plan will be prepared in accordance with the *Exploration code of practice: Community Consultation* (Mining, Exploration and Geoscience, 2022).

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