

CRITICAL RESOURCES LIMITED

Annual Community Consultation Report for Exploration Licence 9428 “Halls Peak Project”

30 June 2022 to 29 June 2023

Project Holder: Critical Resources Limited (SOC1 Pty Ltd)
Authority Granted 30/06/2022
Authority Expiring 30/06/2028
Project Operator: Critical Resources Limited
Project Name: Halls Peak
Project Location: 100km southwest of Coffs Harbour

Date of Report: 30th July 2023

Author:
Critical Resources Ltd

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1 Title Page

Report Type:	Annual Report for Exploration Licence 9428 "Halls Peak" for the period 30 June 2022 to 29 June 2023 – Part A
Authority Number:	9428
Authority Holder:	Critical Resources Ltd
Grant Date:	30 June 2022
Expiry Date:	30 June 2028
Project Operator:	Critical Resources Limited
Project Name:	Halls Peak
Project Location:	100 km's southwest of Coffs Harbour
Reporting Period:	30 June 2022 to 29 June 2023
Date of Report:	30 July 2023
Author/s:	Critical Resources Limited

2 Reason for Reduced Consultation

Critical Resources Ltd, parent company of its wholly owned subsidiary SOC1 Pty Ltd, was granted EL9428 on 30 June 2022.

Due to no exploration activities within EL9428 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9428.

When Exploration Activities have been planned and scheduled then Community consultation will resume.

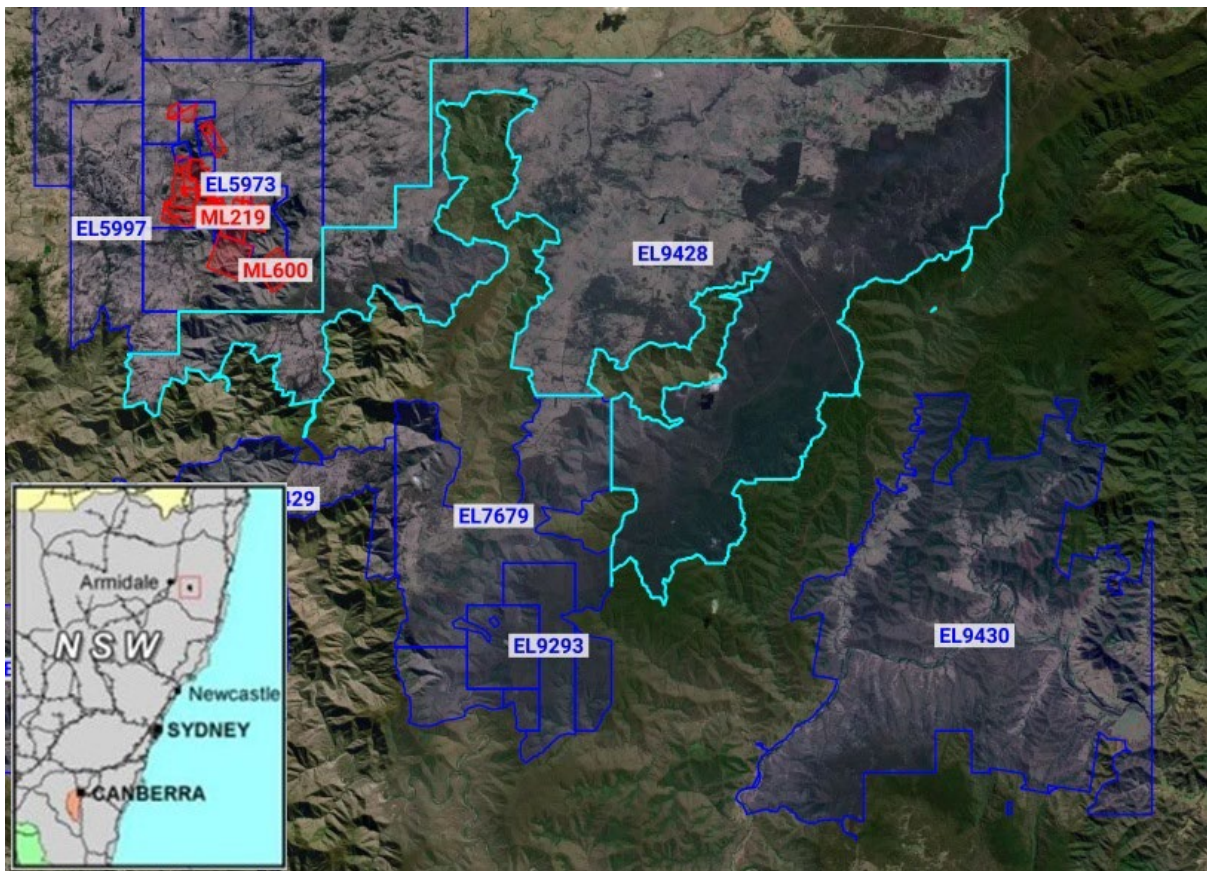


Figure 1: Location of EL 9428 and the Halls Peak Project Area.

3 Consultation Undertaken

Due to no exploration activities within EL9428 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9428.

3.1 Community Consultation Undertaken

Nil.

3.2 Government Agency Consultation Undertaken

Nil.

4 Responses to any Issues Raised

No issues have been raised and therefore no responses have been required.

5 Summary and nature of complaints received and actions taken to address them

No complaints have been received and therefore no actions to address them have been required.

CRITICAL RESOURCES LIMITED

Annual Community Consultation Report for Exploration Licence 9430 “Halls Peak Project”

30 June 2022 to 29 June 2023

Project Holder: Critical Resources Limited (SOC1 Pty Ltd)
Authority Granted 30/06/2022
Authority Expiring 30/06/2028
Project Operator: Critical Resources Limited
Project Name: Halls Peak
Project Location: 100km southwest of Coffs Harbour

Date of Report: 30th July 2023

Author:
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Report Type:	Annual Report for Exploration Licence 9430 "Halls Peak" for the period 30 June 2022 to 29 June 2023 – Part A
Authority Number:	9430
Authority Holder:	Critical Resources Ltd
Grant Date:	30 June 2022
Expiry Date:	30 June 2028
Project Operator:	Critical Resources Limited
Project Name:	Halls Peak
Project Location:	100 km's southwest of Coffs Harbour
Reporting Period:	30 June 2022 to 29 June 2023
Date of Report:	30 July 2023
Author/s:	Critical Resources Limited

2 Reason for Reduced Consultation

Critical Resources Ltd, parent company of its wholly owned subsidiary SOC1 Pty Ltd, was granted EL9430 on 30 June 2022.

Due to no exploration activities within EL9430 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9430.

When Exploration Activities have been planned and scheduled then Community consultation will resume.

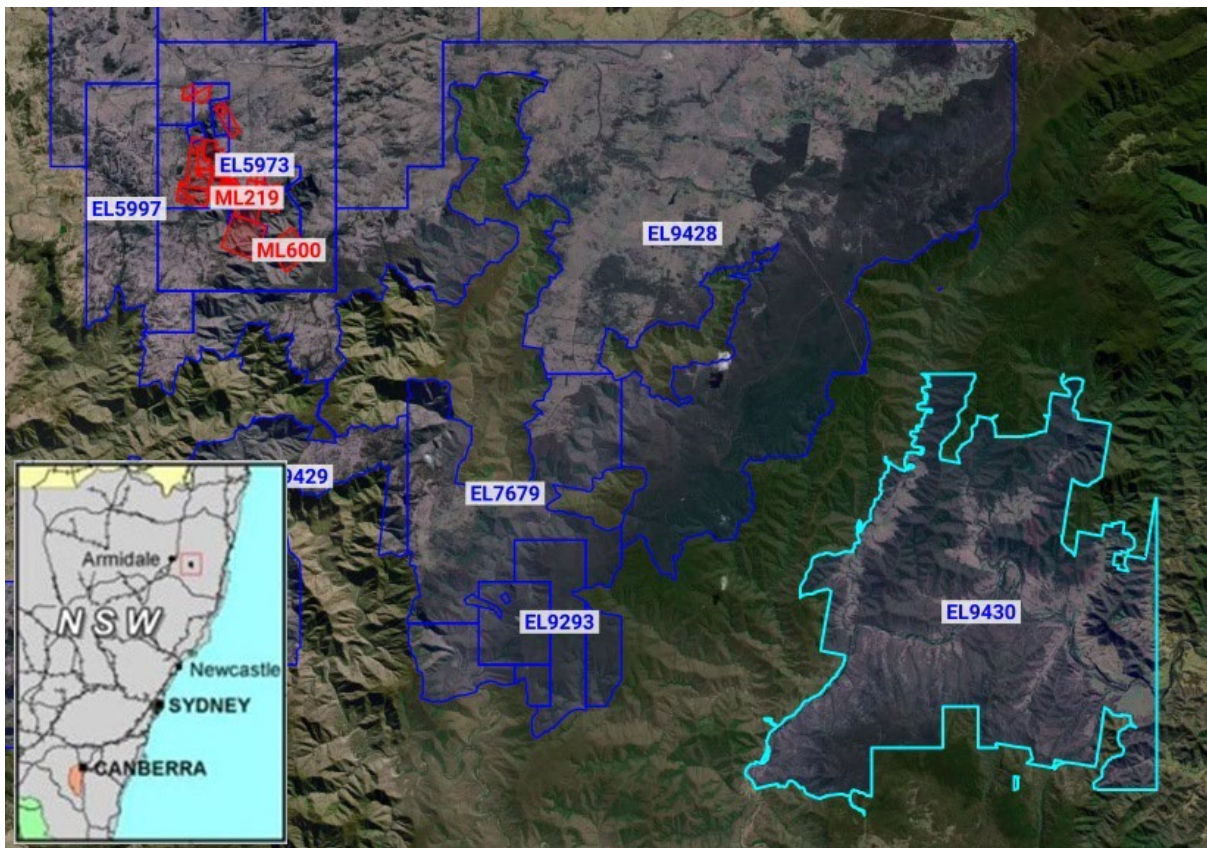


Figure 1: Location of EL 9430 and the Halls Peak Project Area.

3 Consultation Undertaken

Due to no exploration activities within EL9430 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9430.

3.1 Community Consultation Undertaken

Nil.

3.2 Government Agency Consultation Undertaken

Nil.

4 Responses to any Issues Raised

No issues have been raised and therefore no responses have been required.

5 Summary and nature of complaints received and actions taken to address them

No complaints have been received and therefore no actions to address them have been required.

CRITICAL RESOURCES LIMITED

Annual Community Consultation Report for Exploration Licence 9429 “Halls Peak Project”

30 June 2022 to 29 June 2023

Project Holder: Critical Resources Limited (SOC1 Pty Ltd)
Authority Granted 30/06/2022
Authority Expiring 30/06/2028
Project Operator: Critical Resources Limited
Project Name: Halls Peak
Project Location: 100km southwest of Coffs Harbour

Date of Report: 30th July 2023

Author:
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Authority Number:	9429
Authority Holder:	Critical Resources Ltd
Grant Date:	30 June 2022
Expiry Date:	30 June 2028
Project Operator:	Critical Resources Limited
Project Name:	Halls Peak
Project Location:	100 km’s southwest of Coffs Harbour
Reporting Period:	30 June 2022 to 29 June 2023
Date of Report:	30 July 2023
Author/s:	Critical Resources Limited

2 Reason for Reduced Consultation

Critical Resources Ltd, parent company of its wholly owned subsidiary SOC1 Pty Ltd, was granted EL9429 on 30 June 2022.

Due to no exploration activities within EL9429 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9429.

When Exploration Activities have been planned and scheduled then Community consultation will resume.

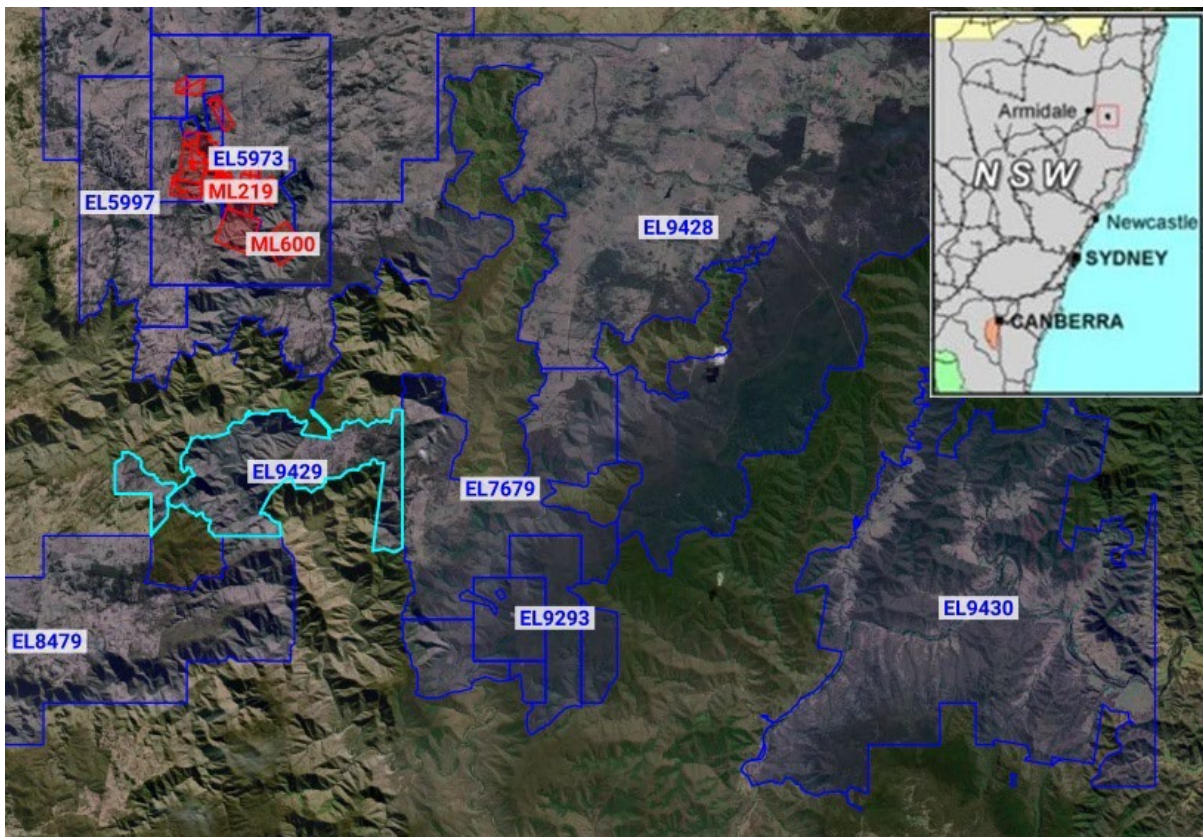


Figure 1: Location of EL 9429 and the Halls Peak Project Area.

3 Consultation Undertaken

Due to no exploration activities within EL9429 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL9429.

3.1 Community Consultation Undertaken

Nil.

3.2 Government Agency Consultation Undertaken

Nil.

4 Responses to any Issues Raised

No issues have been raised and therefore no responses have been required.

5 Summary and nature of complaints received and actions taken to address them

No complaints have been received and therefore no actions to address them have been required.

CRITICAL RESOURCES LIMITED

Annual Community Consultation Report for Exploration Licence 4474 “Halls Peak Project”

1 January 2023 to 31 December 2023

Project Holder: Critical Resources Limited (SOC1 Pty Ltd)
Authority Granted 13/01/1993
Authority Expiring 13/01/2025
Project Operator: Critical Resources Limited
Project Name: Halls Peak (Gibsons)
Project Location: 36km east-southeast of Armidale

Date of Report: January 2024

Author:
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Report Type:	Annual Report for Exploration Licence 4474 “Halls Peak” for the period 1 January 2023 to 31 December 2023– Part A
Authority Number:	4474
Authority Holder:	Critical Resources Ltd
Grant Date:	13 January 1993
Expiry Date:	13 January 2025
Project Operator:	Critical Resources Limited
Project Name:	Halls Peak
Project Location:	35 km’s east-southeast of Armidale in the New England regions of NSW
Reporting Period:	1 January 2023 to 31 December 2023
Date of Report:	January 2024
Author/s:	Critical Resources Limited

2 Reason for Reduced Consultation

Critical Resources Ltd, parent company of its wholly owned subsidiary SOC1 Pty Ltd, was granted EL4474 on 13 January 1993.

Due to little to no exploration activities within EL4474 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL4474.

When Exploration Activities have been planned and scheduled then Community consultation will resume.

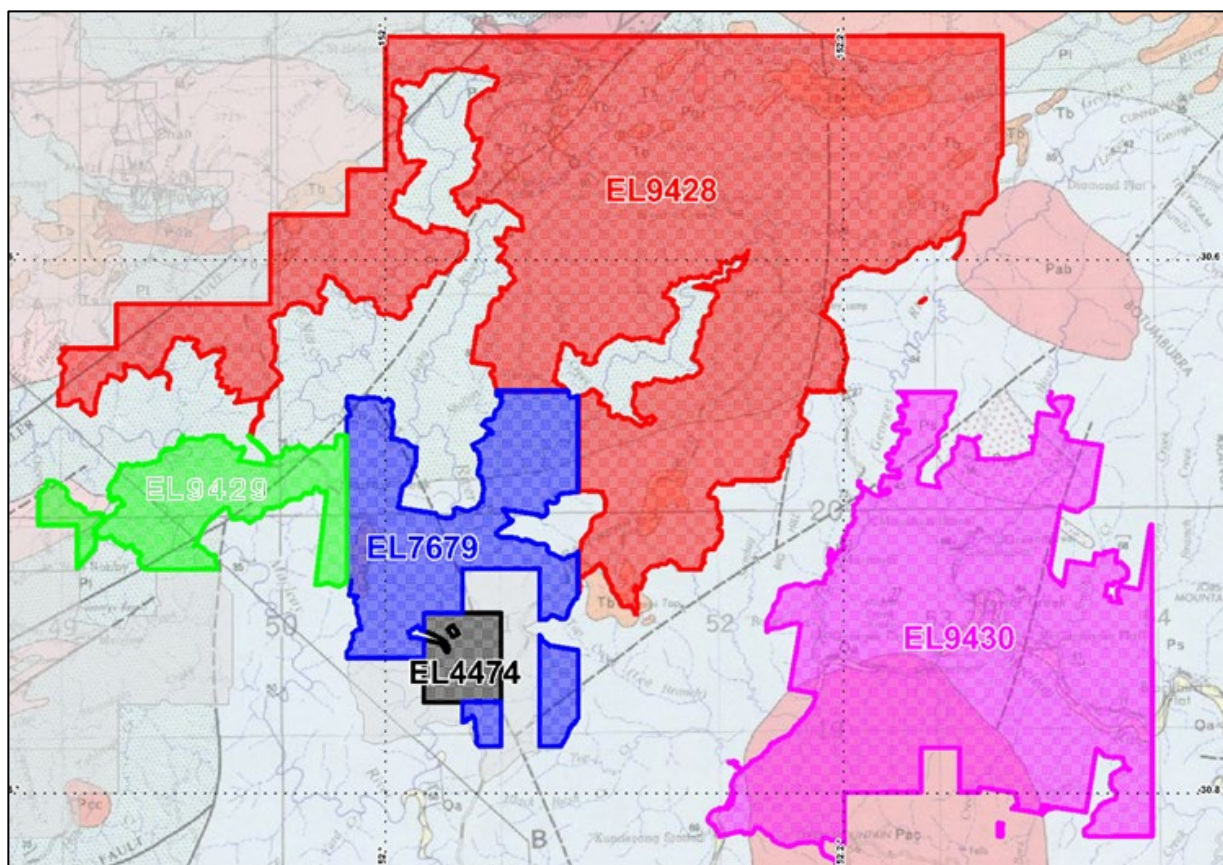


Figure 1: Location of EL 4474 and the Halls Peak Project Area.

3 Consultation Undertaken

Due to little to no exploration activities within EL4474 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL4474.

3.1 Community Consultation Undertaken

Nil.

3.2 Government Agency Consultation Undertaken

Government agency consultation was undertaken in the reporting period.

4 Responses to any Issues Raised

No issues have been raised and therefore no responses have been required.

5 Summary and nature of complaints received and actions taken to address them

No complaints have been received and therefore no actions to address them have been required.

CRITICAL RESOURCES LIMITED

Annual Community Consultation Report for Exploration Licence 7679 “Halls Peak Project”

1 January 2023 to 31 December 2023

Project Holder: Critical Resources Limited (Sugec Resources Ltd)
Authority Granted 11/01/1993
Authority Expiring 11/01/2025
Project Operator: Critical Resources Limited
Project Name: Halls Peak (Gibsons)
Project Location: 100km -southwest of Coffs Harbour

Date of Report: January 2024

Author:
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Report Type:	Annual Report for Exploration Licence 7679 “Halls Peak” for the period 1 January 2023 to 31 December 2023– Part A
Authority Number:	7679
Authority Holder:	Critical Resources Ltd
Grant Date:	11 January 2021
Expiry Date:	11 January 2025
Project Operator:	Critical Resources Limited
Project Name:	Halls Peak
Project Location:	100 km’s -southwest of Coffs Harbor in the New England regions of NSW
Reporting Period:	1 January 2023 to 31 December 2023
Date of Report:	January 2024
Author/s:	Critical Resources Limited

2 Reason for Reduced Consultation

Critical Resources Ltd, parent company of subsidiary Sugec Resources Pty Ltd, was granted EL7679 on 11 January 2011.

Due to little to no exploration activities within EL7679 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL7679.

When Exploration Activities have been planned and scheduled then Community consultation will resume.

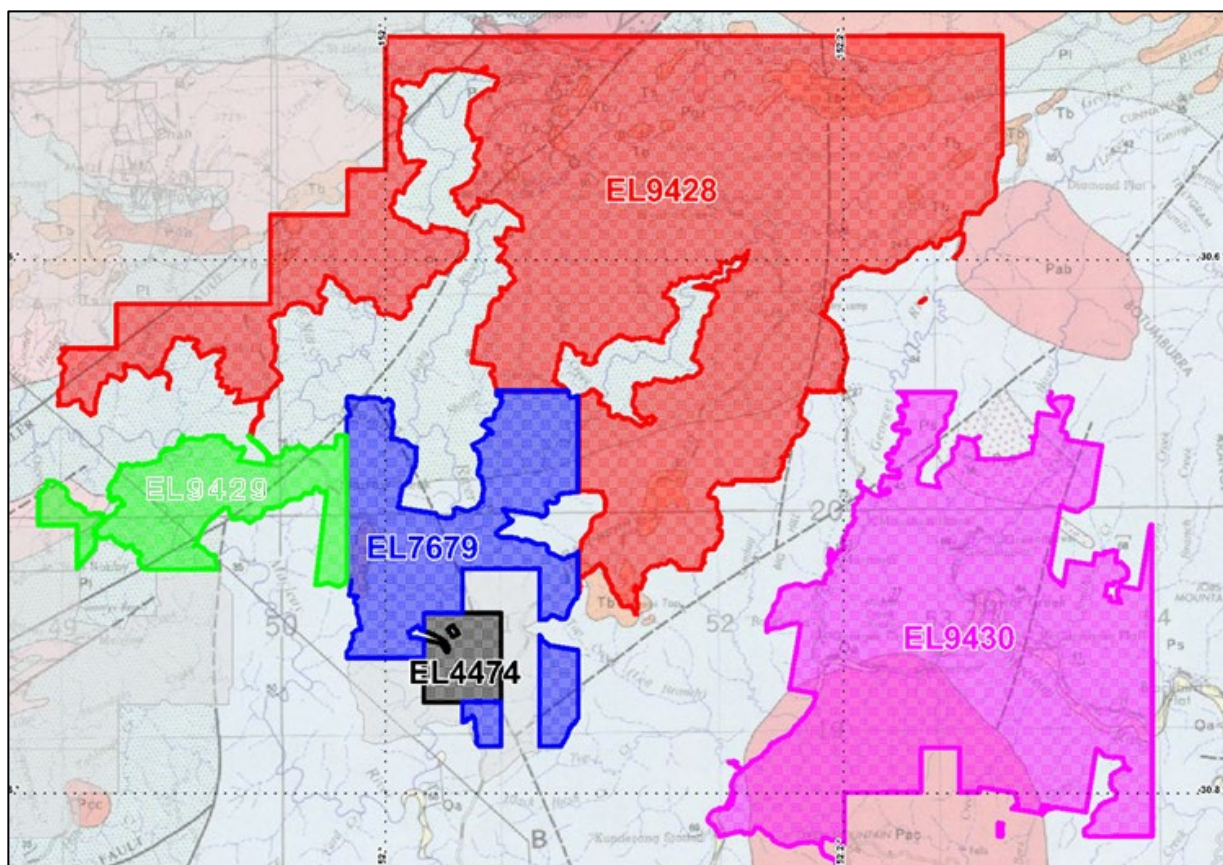


Figure 1: Location of EL 4474 and the Halls Peak Project Area.

3 Consultation Undertaken

Due to little to no exploration activities within EL7679 during the reporting period and no planned exploration activities in the first half of the next reporting period no community consultation was conducted for EL7679.

3.1 Community Consultation Undertaken

Nil.

3.2 Government Agency Consultation Undertaken

Government agency consultation was undertaken in the reporting period.

4 Responses to any Issues Raised

No issues have been raised and therefore no responses have been required.

5 Summary and nature of complaints received and actions taken to address them

No complaints have been received and therefore no actions to address them have been required.